

FEDERAL RESERVE BANK
OF NEW YORK

Fiscal Agent of the United States

[Circular No. 5090]
[September 28, 1961]

CASH OFFERING

3 $\frac{1}{4}$ Percent Treasury Notes of Series D-1963, Additional Issue, at 99.875

To All Banking Institutions, and Others Concerned,
in the Second Federal Reserve District:

The following statement was made public today by the Treasury Department:

As a second step in the Treasury's previously announced autumn cash-financing program, it will borrow \$2 billion, or thereabouts, by the sale, at 99.875 and accrued interest from May 15, 1961, to October 11, 1961, of additional amounts of the outstanding 3 $\frac{1}{4}$ percent Treasury notes dated May 15, 1961, which mature May 15, 1963. The additional notes will be issued on October 11, 1961, for payment on that date. Payment for 75 percent of these notes may be made by credit in Treasury Tax and Loan Accounts. There are \$2,753 million of the 3 $\frac{1}{4}$ percent notes outstanding, of which approximately \$850 million are held by the Federal Reserve Banks and Treasury Investment Accounts.

In addition to the amount of notes to be offered for subscription, the Secretary of the Treasury reserves the right to allot up to \$100 million of the notes to Government Investment Accounts.

The subscription books for the notes will be open only on Monday, October 2, 1961. Any subscriptions for the notes addressed to a Federal Reserve Bank or Branch, or to the Treasurer of the United States, and placed in the mail before midnight, October 2, will be considered as timely.

Subscriptions to the 3 $\frac{1}{4}$ percent Treasury notes of May 15, 1963, from commercial banks for their own account will be received without deposit, but will be restricted to 50 percent of the combined capital, surplus, and undivided profits of the subscribing bank, and subscriptions from all others must be accompanied by payment of 2 percent of the amount of notes applied for, not subject to withdrawal until after allotment.

The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of notes applied for, and to make different percentage allotments to various classes of subscribers.

Commercial banks and other lenders are requested to refrain from making unsecured loans, or loans collateralized in whole or in part by the notes subscribed for, to cover the deposits required to be paid when subscriptions are entered, and banks will be required to make the usual certification to that effect.

All subscribers to the notes are required to agree not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of the securities subscribed for under this offering, until after midnight, October 2.

The terms of the offering are set forth in Treasury Department Circular No. 1068, a copy of which is printed on the reverse side of this circular.

Commercial banks subscribing for account of other commercial banks will be required to certify, in addition to the usual certifications, that applications received from other commercial banks for their own account and for account of their customers have been entered with the subscribing bank under the same conditions, agreements, and certifications as set forth in the subscription form.

A commercial bank submitting subscriptions direct to the Federal Reserve Bank of its District may, if it is a qualified depository, pay by credit in its Treasury Tax and Loan Account for not more than 75 percent of the amount of notes allotted to it for itself and its customers up to any amount for which it shall be qualified in excess of existing deposits. A commercial bank submitting subscriptions through a correspondent bank may not pay by credit in its Tax and Loan Account for notes allotted on such subscriptions.

Subscriptions will be received by this Bank as fiscal agent of the United States. Subscriptions should be made on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for *one day only, Monday, October 2*. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight, October 2, will be considered timely.

ALFRED HAYES,
President.

UNITED STATES OF AMERICA

3¼ PERCENT TREASURY NOTES OF SERIES D-1963

Dated May 15, 1961, with interest from October 11, 1961

Due May 15, 1963

ADDITIONAL ISSUE

1961
Department Circular No. 1068

Fiscal Service
Bureau of the Public Debt

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, October 2, 1961.

I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at 99.875 percent of their face value and accrued interest, from the people of the United States for notes of the United States, designated 3¼ percent Treasury Notes of Series D-1963. The amount of the offering under this circular is \$2,000,000,000, or thereabouts. In addition to the amount offered for public subscription, the Secretary of the Treasury reserves the right to allot up to \$100,000,000 of these notes to Government Investment Accounts. The books will be open *only on October 2, 1961* for the receipt of subscriptions for this issue.

II. DESCRIPTION OF NOTES

1. The notes now offered will be an addition to and will form a part of the 3¼ percent Treasury Notes of Series D-1963 issued pursuant to Department Circular No. 1061, dated May 1, 1961, will be freely interchangeable therewith, and are identical in all respects therewith except that interest on the notes to be issued under this circular will accrue from October 11, 1961. Subject to the provisions for the accrual of interest from October 11, 1961, on the notes now offered, the notes are described in the following quotation from Department Circular No. 1061:

"1. The notes will be dated May 15, 1961, and will bear interest from that date at the rate of 3¼ percent per annum, payable semiannually on November 15, 1961, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1963, and will not be subject to call for redemption prior to maturity.

"2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

"3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

"4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

"5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes."

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Commercial banks, which for this purpose are defined as banks accepting demand deposits, may submit subscriptions for account of customers provided the names of the customers are set forth in such subscriptions. Others than com-

mercial banks will not be permitted to enter subscriptions except for their own account. Subscriptions from commercial banks for their own account will be received without deposit, but will be restricted in each case to an amount not exceeding 50 percent of the combined capital, surplus and undivided profits, of the subscribing bank. Subscriptions from all others must be accompanied by payment of 2 percent of the amount of notes applied for, not subject to withdrawal until after allotment. Following allotment, any portion of the 2 percent payment in excess of 2 percent of the amount of notes allotted may be released upon the request of the subscribers.

2. All subscribers are required to agree not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this additional issue, until after midnight October 2, 1961.

3. Commercial banks in submitting subscriptions will be required to certify that they have no beneficial interest in any of the subscriptions they enter for the account of their customers, and that their customers have no beneficial interest in the banks' subscriptions for their own account.

4. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of notes applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced, and allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at 99.875 percent of their face value and accrued interest from May 15 to October 11, 1961 (\$13.15897 per \$1,000), for notes allotted hereunder must be made or completed on or before October 11, 1961, or on later allotment. The total amount of such payment will be \$1,011.90897 per \$1,000 face amount of notes allotted. In every case where payment is not so completed, the payment with application up to 2 percent of the amount of notes allotted shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. Any qualified depositor will be permitted to make payment by credit in its Treasury Tax and Loan Account for not more than 75 percent of the amount of notes allotted to it for itself and its customers up to any amount for which it shall be qualified in excess of existing deposits when so notified by the Federal Reserve Bank of its District.

V. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,
Secretary of the Treasury.

CASH SUBSCRIPTION

For United States of America 3 1/4 Percent Treasury Notes of Series D-1963
Dated May 15, 1961, with interest from October 11, 1961, Due May 15, 1963

ADDITIONAL ISSUE

**Subscription books will be open only on Monday,
October 2, for the receipt of cash subscriptions.**

Important

1. Payment at 99.875 and accrued interest from May 15, 1961 for these securities must be made on or before October 11, 1961.
2. Subscriptions from commercial banks for their own account will be received without deposit; subscriptions from all others must be accompanied by payment of 2 percent of the amount of notes applied for.
3. Commercial banks subscribing for account of customers should hold the 2 percent deposits paid to them by their customers (see certification below).
4. Checks accompanying the subscriptions of others than commercial banks should be made payable to the order of the Federal Reserve Bank of New York, Fiscal Agent of the United States.
5. Amount of notes applied for must be in multiples of \$1,000.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at
.....1961

Attention: Securities Department—9th Floor

DEAR SIRs:

Pursuant to the provisions of Treasury Department Circular No. 1068, dated October 2, 1961, the undersigned hereby subscribes at 99.875 and accrued interest from May 15, 1961 for United States of America 3 1/4 percent Treasury Notes of Series D-1963, Additional Issue, as follows:

For own account	\$.....
For our customers, shown on reverse side (for use of commercial banks)	\$.....
Total subscription	\$.....

(If a commercial bank is subscribing for its own account or for account of customers, the following certifications are made a part of this subscription)

WE HEREBY CERTIFY that we have received applications from our customers in the amounts set opposite the customers' names on the list which is made a part of this subscription; that there has been paid to us by each such customer as required by the official offering circular, not subject to withdrawal until after allotment, not less than 2 percent of the amount applied for; that we have not made unsecured loans, or loans collateralized in whole or in part by the securities applied for, to supply the amounts of such payments to any of such customers; that we have no beneficial interest in the applications of such customers, and that none of our customers has any beneficial interest in the amount subscribed for our own account.

WE FURTHER CERTIFY that all subscribers for whom subscriptions are hereby entered, have agreed not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this additional issue, until after midnight, October 2, 1961.

WE FURTHER CERTIFY that the subscription for our own account does not exceed 50 percent of our combined capital, surplus, and undivided profits.

WE FURTHER CERTIFY that applications received by us, if any, from other commercial banks for their own account and for the account of their customers have been entered with us under the same conditions, agreements, and certifications as set forth in this subscription form.

The undersigned agrees not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this additional issue, until after midnight, October 2, 1961.

TO SUBSCRIBER:

(Fill in all required spaces before signing)

Mark (X) in proper space to indicate if this is:

- Original subscription
- Confirmation of a telegram
- Confirmation of a letter

.....
(Name of subscriber—Please print or typewrite)

By.....,
(Official signature) (Title)

Address

(Spaces below are for the use of Federal Reserve Bank of New York)

DEPOSIT	Examined.....	ALLOTMENT	
\$.....	Acknowledged.....	\$.....	
	Coded.....	Figured	Advised
	Carded.....		

(If acknowledgment of this subscription is desired, complete this stub)

Receipt is acknowledged of your subscription for \$....., 3 1/4% Treasury Notes of Series D-1963, Additional Issue, dated May 15, 1961, with interest from October 11, 1961, and maturing May 15, 1963.

For use of Federal Reserve Bank

Time Stamp

To.....
(Name)

.....
(Address)

(For use of commercial bank subscribers only)

List of customers included in this subscription

(Please print or typewrite)

<u>Leave blank</u>	<u>Name of Customer</u>	<u>Amount Subscribed</u>	<u>Leave blank</u>

(Fill in all required spaces before signing)

Original subscription
 Confirmation of a telegram
 Confirmation of a letter
 Address _____
 Official signature _____
 Name of subscriber - Please print or type _____
 City _____

(Spaces below are for the use of Federal Reserve Bank of New York)

ALLOTMENT	DEPOSIT	Examined

(If acknowledgment of this subscription is desired, complete this step)

Receipt is acknowledged of your subscription for \$ _____
 Series D-1982 Additional Issue, dated May 15, 1961, with interest from October 11, 1961, and maturing May 15, 1963.

For use of Federal Reserve Bank

Time Stamp _____
 Address _____
 City _____

NOTICE OF ALLOTMENT

For United States of America 3 1/4 Percent Treasury Notes of Series D-1963

ADDITIONAL ISSUE

To Subscriber:

On your subscription, numbered as above, for \$ (par amount) of—

**UNITED STATES OF AMERICA 3 1/4 PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963**

which you filed pursuant to the provisions of Treasury Department Circular No. 1068, dated October 2, 1961, the Secretary of the Treasury has allotted notes to you in the amount of—

\$

Important

1. To expedite delivery of the securities allotted to you and to facilitate prompt completion of this transaction, please **fill in, sign and return immediately the attached Letter of Instructions to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.**

Payment

2. Payment at 99.875 plus accrued interest of \$13.15897 for securities allotted must be made on or before October 11, 1961. Payment may be made by check, cash, charge, or credit as follows:

By Check—The check should be made payable to the order of the **FEDERAL RESERVE BANK OF NEW YORK, FISCAL AGENT OF THE UNITED STATES**. The securities will not be delivered by this Bank until the proceeds of a check have been collected. The proceeds of a check drawn on the Federal Reserve Bank of New York are immediately available.

By Cash—Payment may be made in cash.

By Charge—A member bank may make payment by requesting us to charge its reserve account, or a nonmember clearing bank may make payment by requesting us to charge its clearing account.

By Credit—(a) If subscriber is a depository of public moneys qualified under the provisions of Treasury Department Circular No. 92 (Revised), it will be permitted to make payment by credit in the Treasury Tax and Loan Account up to 75 percent of the amount of the securities allotted to it for its own account and for its customers (up to any amount for which it shall be qualified in excess of existing deposits).

(b) Securities of this issue allotted to a qualified depository for its own account may be pledged with the Federal Reserve Bank of New York as collateral security for deposits in the Treasury Tax and Loan Account.

Delivery

3. (a) Delivery of the securities allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before October 11, 1961.

(b) The securities will be delivered over the counter to a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

Safekeeping

4. Securities allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

Checked by

LETTER OF INSTRUCTIONS

To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at

1961

On our subscription, numbered as above, for \$ (par amount) of—

UNITED STATES OF AMERICA 3¼ PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963

which we filed pursuant to the provisions of Treasury Department Circular No. 1068, dated October 2, 1961, we have received your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount of—

\$

As requested, we send you the following instructions:

Payment at 99.875 plus accrued interest for the notes allotted (\$1,011.90897 per \$1,000) will be made in the total amount of \$....., as follows:

- By credit to Treasury Tax and Loan Account (not more than 75 percent of total amount payable) as indicated in the attached Advice of Deposit .. \$.....
- By charge to our reserve account, which you are authorized to make \$.....
- By check or cash herewith \$.....
- Total payment \$.....

BEARER NOTES DESIRED

(For REGISTERED notes—use only reverse side)

Denomination	Face amount	(Leave this space blank)
\$ 1,000		
5,000		
10,000		
100,000		
1,000,000		
TOTAL		

Dispose of securities issued, as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

Submitted by
(Please print)
By By
(Authorized signature(s) required)
Title Title
Address

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION

SAFEKEEPING DIVISION

Payment received

Checked

Deliver against payment of \$.....

Delivered

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

Date..... Subscriber..... By.....

If payment is to be made by credit to Treasury Tax and Loan Account, an advice of the deposit should be furnished to the Federal Reserve Bank of New York on the form below.

(This advice must be executed when subscriber is making payment through Treasury Tax and Loan Account; payment through that Account may not exceed 75 percent of amount payable on Treasury notes allotted.)

Advice of Deposit in Treasury Tax and Loan Account

To Federal Reserve Bank of New York
Government Bond Division

We will deposit on October 11, 1961, \$ to the credit of the Federal Reserve Bank of New York, Fiscal Agent of the United States, in the Treasury Tax and Loan Account, to be held subject to withdrawal on demand in partial payment for \$ (par value) 3¼ percent Treasury Notes of Series D-1963, Additional Issue, dated May 15, 1961, with interest from October 11, 1961, due May 15, 1963, allotted as per Notice of Allotment received from you.

(Name of depository)

Address
(City and State)

SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

(Names and addresses must be printed or typewritten)

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which notes of this issue shall be registered, and post-office addresses for mailing interest checks	(Indicate number of notes desired in each denomination)					
	Par amount desired	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
1. _____ (par amount) of— _____						
2. _____						
3. _____ _____						
4. _____						
Total						

Denomination	Two amount	(Leave this space blank)
\$ 1,000		
5,000		
10,000		
100,000		
1,000,000		
TOTAL		

1. Deliver over the counter to the undersigned
 2. Hold in safekeeping (for member bank only)
 3. Hold as collateral for Treasury Tax and Loan Account
 4. Special instructions: _____

Dispose of securities issued, as follows:
 1. Deliver over the counter to the undersigned
 2. Hold in safekeeping (for member bank only)
 3. Hold as collateral for Treasury Tax and Loan Account
 4. Special instructions: _____

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

Submitted by _____ (Please print)
 By _____ (Authorized signature(s) required)
 Title _____
 Address _____

(Spaces below are for the use of Federal Reserve Bank of New York)
 GOVERNMENT BOND DIVISION
 BANKING DIVISION

Payment received _____
 Delivered against payment of \$ _____
 Delivered _____
 Checked _____

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.
 Date _____ Subscriber _____

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.
 Date _____ Subscriber _____

If payment is to be made by credit to Treasury Tax and Loan Account, an advice of the deposit should be furnished to the Federal Reserve Bank of New York on the form below.

(This advice must be executed when subscriber is making payment through Treasury Tax and Loan Account; payment through that Account may not exceed 75 percent of amount payable on Treasury notes allotted.)

To Federal Reserve Bank of New York
 Government Bond Division

We will deposit on October 11, 1961, \$ _____
 to the credit of the Federal Reserve Bank of New York, Fiscal Agent of the United States, in the Treasury Tax and Loan Account, to be held subject to withdrawal on demand in partial payment for \$ _____
 Additional issue, dated May 15, 1961, with interest from October 11, 1961, due May 15, 1963, allotted as per Notice of allotment received from you.

(Name of depositor) _____
 Address _____
 City and State _____

LETTER OF INSTRUCTIONS

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To FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Attention: Government Bond Division—2nd Floor

From (Name and address of Subscriber)

Dated at

1961

On our subscription, numbered as above, for \$ (par amount) of—

UNITED STATES OF AMERICA 3 1/4 PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963

which we filed pursuant to the provisions of Treasury Department Circular No. 1068, dated October 2, 1961, we have received your notice of allotment stating that the Secretary of the Treasury has allotted notes to us in the amount of—

\$

As requested, we send you the following instructions:

Payment at 99.875 plus accrued interest for the notes allotted (\$1,011.90897 per \$1,000) will be made in the total amount of \$....., as follows:

By credit to Treasury Tax and Loan Account (not more than 75 percent of total amount payable) as indicated in the attached Advice of Deposit .. \$.....

By charge to our reserve account, which you are authorized to make \$.....

By check or cash herewith \$.....

Total payment \$.....

BEARER NOTES DESIRED

(For REGISTERED notes—use only reverse side)

Table with columns: Denomination, Face amount, (Leave this space blank). Rows include \$ 1,000, 5,000, 10,000, 100,000, 1,000,000, and TOTAL.

Dispose of securities issued, as follows:

- 1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

Submitted by (Please print)

By (Authorized signature(s) required)

Title

Address

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION

SAFEKEEPING DIVISION

Payment received

Checked

Deliver against payment of \$.....

Delivered

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

(Names and addresses must be printed or typewritten)

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which notes of this issue shall be registered, and post-office addresses for mailing interest checks	(Indicate number of notes desired in each denomination)					
	Par amount desired	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
1. _____ (par amount of—)						
2. _____						
3. _____						
4. _____						
Total						

Mail registered notes to

Denomination	Number	Total
\$1,000		
5,000		
10,000		
100,000		
1,000,000		
TOTAL		

The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to Federal Reserve Bank of New York, Federal Agent of the United States.

Address: _____

This _____

By _____ (Authorized signatory)

Submitted by _____ (Finance firm)

(Space below for the use of Federal Reserve Bank of New York)

Delivered against payment of \$ _____

Payment received _____

Checked _____

Delivered _____

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Federal Agent of the United States, the above described securities allotted in the amount indicated above.

ALLOTMENT NOTICE FOR GOVERNMENT BOND DIVISION

To Subscriber:

\$

(par amount) of—

UNITED STATES OF AMERICA 3¼ PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963

\$

					DISPOSITION			
					Over Counter			
Deposit								
					Safekeeping			
Discount								
					T. T. & L.			
Accrued interest								
Balance due								
Method of payment	Treas. Tax & Loan Acc.				Ship			
	Reserve Account							
	Check or Cash							
Refund					Special Instructions			
	Refund							

To Subscriber:

\$ (par amount) of—
**UNITED STATES OF AMERICA 3¼ PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963**

\$

To Subscriber:

\$ (par amount) of—
**UNITED STATES OF AMERICA 3¼ PERCENT TREASURY NOTES OF SERIES D-1963, ADDITIONAL ISSUE
DATED MAY 15, 1961, WITH INTEREST FROM OCTOBER 11, 1961, DUE MAY 15, 1963**

\$